



Giving a Gift of Stock to Clemson

Please follow the instructions below for making gifts of stocks, bonds or other securities to the Clemson University Foundation (CUF).

In order to give the donor appropriate gift credit in a timely manner, the donor or his or her broker must alert the Clemson University Foundation of the incoming donation. **We cannot identify the donor from the transfer alone.** You may alert Mrs. Blake Jones at 864-656-5656 / blbeckw@clemson.edu or Anissa Calhoun at UBS 864-241-6335 / anissa.calhoun@ubs.com. Please also provide CUF with your desired designation for your gift.

Transfer of Gifts Through Brokerage Accounts:

UBS Financial Services
17 W. McBee Ave
Greenville, SC 29601
864-232-5101

Account Name: Clemson University Foundation
Account Number: BL 40134 67
DTC Number: 0221

Stock Certificates:

Please discuss with CUF before starting the process of gifting the stock certificate or reissuing stock certificates in the name of the Clemson University Foundation. This type of transfer requires additional paperwork.

The legal gift date for securities sent to CUF's account is the day they are received in the account. For certificates that are mailed, the legal gift date is the postmark date on the carrier envelope.

Your gift will be valued at the average of the high and the low value on the delivery date of the gift. Your fund designation will be credited with this value. Any gains/losses from the sale of the stock will be covered by CUF.